

# MARKET ROUNDUP

27 June, 2025



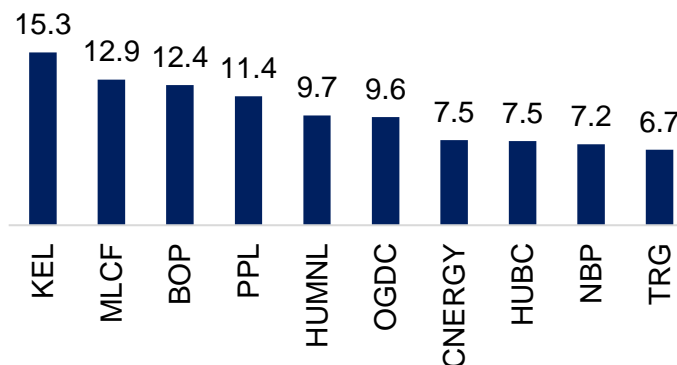
## KSE-100 closes at 124,379 up 2,333 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
124,379 <b>1.91%</b>	77,680 <b>1.80%</b>	37,916 <b>1.92%</b>	184,873 <b>1.90%</b>

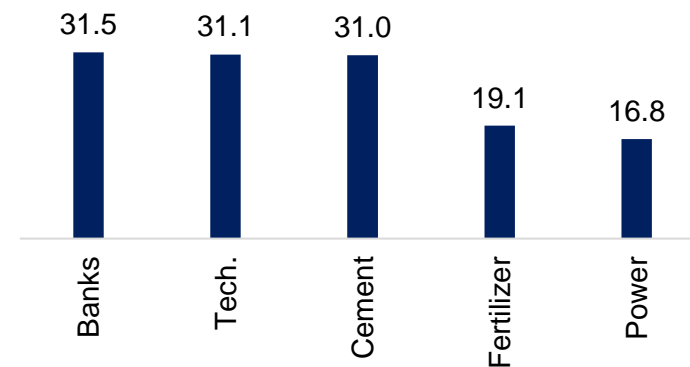
- The equity market commenced the session on a strong note and sustained its upward momentum throughout the day. The KSE-100 Index remained relatively range-bound, recording an intraday low of 122,223 and a high of 125,285, before settling at 124,379—marking a gain of 2,333 points. Trading volumes totaled 218.6 million shares, with a cumulative value of PKR 25.8 billion.
- Key contributors to the index's gains included FFC (2.2%, 241 points), LUCK (4.3%, 215 points), MEBL (3%, 143 points), POL (6.1%, 142 points), and ENGROH (2.2%, 125 points). On the volumes chart, KEL and MLCF led the activity with 15.3 million and 12.9 million shares traded, respectively.
- Broad-based buying was seen across major sectors—most notably in Exploration & Production, Cement, and Banking. However, the Oil Marketing Companies (OMCs) segment showed a mixed trend.
- The market ended the day at a historic high, closing above the 124,300 mark for the first time ever. Renewed interest from prominent investors drove the rally, and this momentum is expected to persist in the coming sessions. Investors are encouraged to consider building positions in fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and promising growth potential.

**Sales Desk**  
**Alpha Capital**

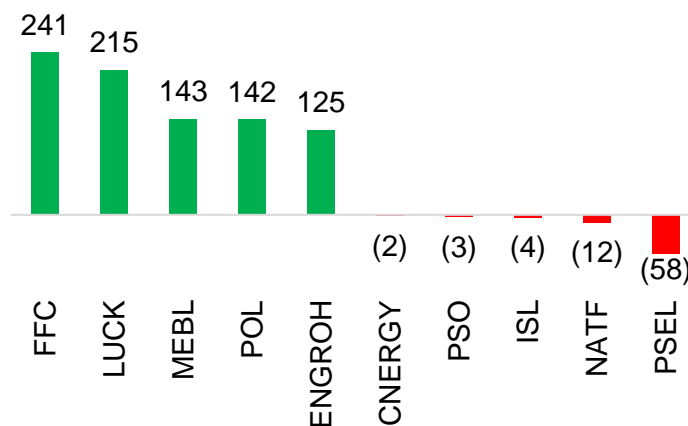
### Most Active Stocks (Vol. mn shares)



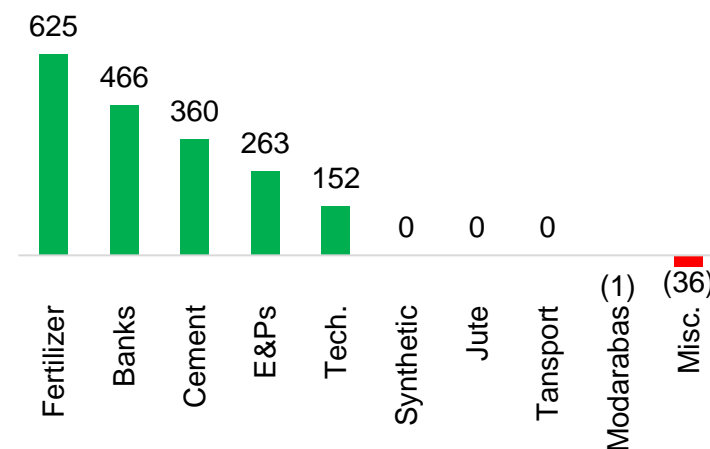
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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